

3 August 2018

Evans & Partners Global Flagship Fund (Fund)

ASX Code: EGF

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)

Distribution for the year ended 2018

Evans and Partners Global Flagship Fund (**Fund**) advises that the distribution for the year ended 30 June 2018 was 49.7770 cents per unit. The distribution of 49.7770 cents per unit was initially announced on 20 July 2018 and was paid to unitholders on 3 August 2018.

Following are the taxable components for the distribution for the year ended 30 June 2018. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00000	0%
Other	0.00000	0%
Capital gains		
Discount capital gain (NTAP)	17.5153	35.19%
Concession amount (NTAP)	21.9099	44.02%
Other	0.00000	0%
Foreign sourced income		
Interest	0.00000	0%
Other	0.00000	0%
Non-assessable income		
Interest	0.00000	0%
Other	0.00000	0%
Non-assessable amounts		
Tax-deferred income	10.3518	20.79%
Total distribution	49.7770	100%

*Note that the tax-deferred component is not subject to withholding under Subdivision 12-H of the *Taxation Administration Act 1953* (Cth)

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the year ended 30 June 2018. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the year ending 30 June 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2018.

For further information, contact:

Fleur Jouault
GRACosway
0405 669 632