



22 March 2023

Orca Global Fund

Payment Notice and Notice for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth) (TAA 1953)* Distribution for period ended 16 March 2023

Orca Global Fund (**Fund**) advises that the distribution for the period ended 16 March 2023 was 133 cents per unit (previous estimate 133 cents per unit). The Fund has previously made an irrevocable election to be an attribution managed investment trust (**AMIT**) under section 276-10 of the *Income Tax Assessment Act 1997 (Cth)*.

16 March 2023 - NAV Unit Price (cum-distribution)	\$1.6327
16 March 2023 - NAV Unit Price (ex-distribution)	\$0.3027
Estimated Payment Date	On or around 23 March 2023

The following “fund payment” information is provided as a Notice, in accordance with Subdivision 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the period ending 16 March 2023. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid.

Components	Cents per unit*	%*
Australian sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Capital gains		
Discount capital gain (NTAP)	11.6660	8.77%
Non-discount capital gain (NTAP)	0.0000	0.00%
Concession amount	11.6660	8.77%
Other	0.0000	0.00%
Foreign sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable amounts		
Tax-deferred income	109.6681	82.46%
Total attribution	133.0000	100.00%

*May not sum due to rounding

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 133 cents per unit distribution includes a “fund payment” amount of nil cents per unit in respect of the period ending 16 March 2023.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders later in 2023.

This document has been prepared by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Fund (ARSN 158 717 072). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund. This report may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs. Past performance is not a reliable indicator of future performance. Future performance and return of capital is not guaranteed.