

## Orca Global Disruption Fund

### Notice for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) Nil Cash Distribution for year ended 30 June 2023

Orca Global Disruption Fund (**Fund**) advises that the distribution for the year ended 30 June 2023 was zero (0) cents per unit (previous estimate 0 cents per unit). Following the realisation of gains between the date of the announcement of the estimated distribution and 30 June 2023 there is an attribution amount applicable to investors, the details of the full year components for Australian resident unitholders will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders in late August 2023.

Daily NAVs for the Fund are now being released on the Fund's website ([www.orcafunds.com](http://www.orcafunds.com)) as they become available.

The Fund is an Attribution Managed Investment Trust (**AMIT**) for the purposes of Subdivisions 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) (**TAA 1953**). The following "fund payment" information is provided as a Notice, in accordance with subdivisions 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the year ended 30 June 2023. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid (0 cents per Unit).

Components	Attribution Cents per unit	%
<b>Australian sourced income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Capital gains</b>		
Discount capital gain (NTAP)	0.3452	50.00%
Non-discount capital gain (NTAP)	0.0000	0.00%
Concession amount	0.3452	50.00%
Other	0.0000	0.00%
<b>Foreign sourced income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Non-assessable income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	0.0000	0.00%
<b>Total attribution</b>	<b>0.6903</b>	<b>100.00%</b>

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 0 cents per unit distribution includes a "fund payment" amount of nil cents per unit in respect of the year ended 30 June 2023.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders in August 2023.

This document has been prepared and issued by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Fund (ARSN 619 350 042). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund. For further information on the Fund please refer to the PDS and Target Market Determination which is available at [orcafunds.com.au](http://orcafunds.com.au). This report may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs. Past performance is not a reliable indicator of future performance. Future performance and return of capital is not guaranteed.