



19 July 2022

Orca Global Disruption Fund

Notice for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* Distribution for year ended 30 June 2022

Orca Global Disruption Fund (**Fund**) advises that the distribution for the year ended 30 June 2022 was 10.0 cents per unit (previous estimate 10.0 cents per unit). The distribution amount has been formulated after considering the market volatility through 2022 and the fact that it is currently not an opportune time for the Fund to be selling down its portfolio.

30 June 2022 - NAV Unit Price (cum-distribution)	\$2.0694
30 June 2022 - NAV Unit Price (ex-distribution)	\$1.9694
Distribution Reinvestment Price	\$1.9694
Estimated Payment Date	20 July 2022

The distribution of 10.0 cents per unit is expected to be paid to unitholders on or around 20 July 2022. No buy spread will be applicable on the reinvestment of distributions. Following payment of the distribution, daily NAVs for the Fund will be released on the Fund's website (www.orcafunds.com) as they become available.

The Fund is an Attribution Managed Investment Trust (**AMIT**) for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)* (**TAA 1953**). The following "fund payment" information is provided as a Notice, in accordance with Subdivision 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the year ended 30 June 2022. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid.

Components	Cents per unit	%*
Australian sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Capital gains		
Discount capital gain (NTAP)	16.5851	49.999%
Non-discount capital gain (NTAP)	0.0010	0.003%
Concession amount	16.5851	49.999%
Other	0.0000	0.00%
Foreign sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable amounts		
Tax-deferred income	0.0000	0.00%
Total attribution	33.1711	100.00%

*May not add to 100% due to rounding.

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 10.0 cents per unit distribution includes a "fund payment" amount of nil cents per unit in respect of the year ended 30 June 2022.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders in August 2022.

This document has been prepared and issued by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Fund (ARSN 619 350 042). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund. For further information on the Fund please refer to the PDS and Target Market Determination which are available at orcafunds.com.au. This report may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs. Past performance is not a reliable indicator of future performance. Future performance and return of capital is not guaranteed.