



5 August 2022

Orca Global Fund

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) Distribution for period ended 30 June 2022

Orca Global Fund (**Fund**) advises that the distribution for the period ended 30 June 2022 was 3.88 cents per unit (previous estimate 3.88 cents per unit). The Fund has made an irrevocable election to be an attribution managed investment trust (**AMIT**) under section 276-10 of the Income Tax Assessment Act 1997 for the tax year ending 30 June 2022 (**FY22**).

| | |
|--|---------------|
| 30 June 2022 - NAV Unit Price (cum-distribution) | \$1.7020 |
| 30 June 2022 - NAV Unit Price (ex-distribution) | \$1.6632 |
| Distribution Reinvestment Price | \$1.6632 |
| Estimated Payment Date | 5 August 2022 |

No buy spread will be applicable on the reinvestment of distributions. Following payment of the distribution, daily NAVs for the Fund will be released on the Fund's website (www.orcafunds.com) as they become available.

The following "fund payment" information is provided as a Notice, in accordance with Subdivision 12-H of Schedule 1 of the TAA 1953.

Following are the taxable components for the year ended 30 June 2022. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivision 12-H of the TAA 1953 and should not be used for any other purpose. Please note that these amounts can be more or less than the distribution paid.

| Components | Cents per unit* | %* |
|----------------------------------|-----------------|----------------|
| Australian sourced income | | |
| Interest | 0.0000 | 0.00% |
| Other | 0.0000 | 0.00% |
| Capital gains | | |
| Discount capital gain (NTAP) | 1.9400 | 50.00% |
| Non-discount capital gain (NTAP) | 0.0000 | 0.00% |
| Concession amount | 1.9400 | 50.00% |
| Other | 0.0000 | 0.00% |
| Foreign sourced income | | |
| Interest | 0.0000 | 0.00% |
| Other | 0.0000 | 0.00% |
| Non-assessable income | | |
| Interest | 0.0000 | 0.00% |
| Other | 0.0000 | 0.00% |
| Non-assessable amounts | | |
| Tax-deferred income | 0.0000 | 0.00% |
| Total attribution | 3.8800 | 100.00% |

*May not sum due to rounding

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 3.88 cents per unit distribution includes a "fund payment" amount of nil cents per unit in respect of the year ended 30 June 2022.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement which is expected to be sent to unitholders in August 2022.

This document has been prepared by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Fund (ARSN 158 717 072). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund. For further information on the Fund please refer to the PDS which is available at orcafunds.com.au. This report may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs. Past performance is not a reliable indicator of future performance. Future performance and return of capital is not guaranteed.