



28 July 2021

## Orca Global Fund

### Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) Distribution for period ended 30 June 2021

Orca Global Fund (**Fund**) advises that the distribution for the period ended 30 June 2021 was 3.2 cents per unit (previous estimate 3.2 cents per unit).

30 June 2021 - NAV Unit Price (cum-distribution)	\$1.8135
30 June 2021 - NAV Unit Price (ex-distribution)	\$1.7815
Distribution Reinvestment Price	\$1.7815
Estimated Payment Date	30 July 2021

The distribution of 3.2 cents per unit is expected to be paid to unitholders on or around 30 July 2021. No buy spread will be applicable on the reinvestment of distributions. Following payment of the distribution, daily NAVs for the Fund will be released on the Fund's website ([www.orcafunds.com](http://www.orcafunds.com)) as they become available.

Following are the taxable components for the period ended 30 June 2021. These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* (**TAA 1953**) and should not be used for any other purpose.

Components	Cents per unit	%
<b>Australian sourced income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Capital gains</b>		
Discount capital gain (NTAP)	2.2485	70.27%
Non-discount capital gain (NTAP)	0.0000	0.00%
Concession amount	0.9515	29.73%
Other	0.0000	0.00%
<b>Foreign sourced income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Non-assessable income</b>		
Interest	0.0000	0.00%
Other	0.0000	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	0.0000	0.00%
<b>Total distribution</b>	<b>3.2000</b>	<b>100.00%</b>

For the purposes of section 12-395 of Schedule 1 of the TAA 1953, the 3.2 cents per unit distribution includes a "fund payment" amount of nil cents per unit in respect of the period ended 30 June 2021.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Annual Tax Statement which is expected to be sent to unitholders in early August 2021.

This document has been prepared by Orca Funds Management Pty Limited (ACN 619 080 045, CAR No. 1255264), as investment manager for the Orca Global Fund (Fund) (ARSN 158 717 072). The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the Responsible Entity of the Fund.